

informa


global markets

IGM Email Alerts

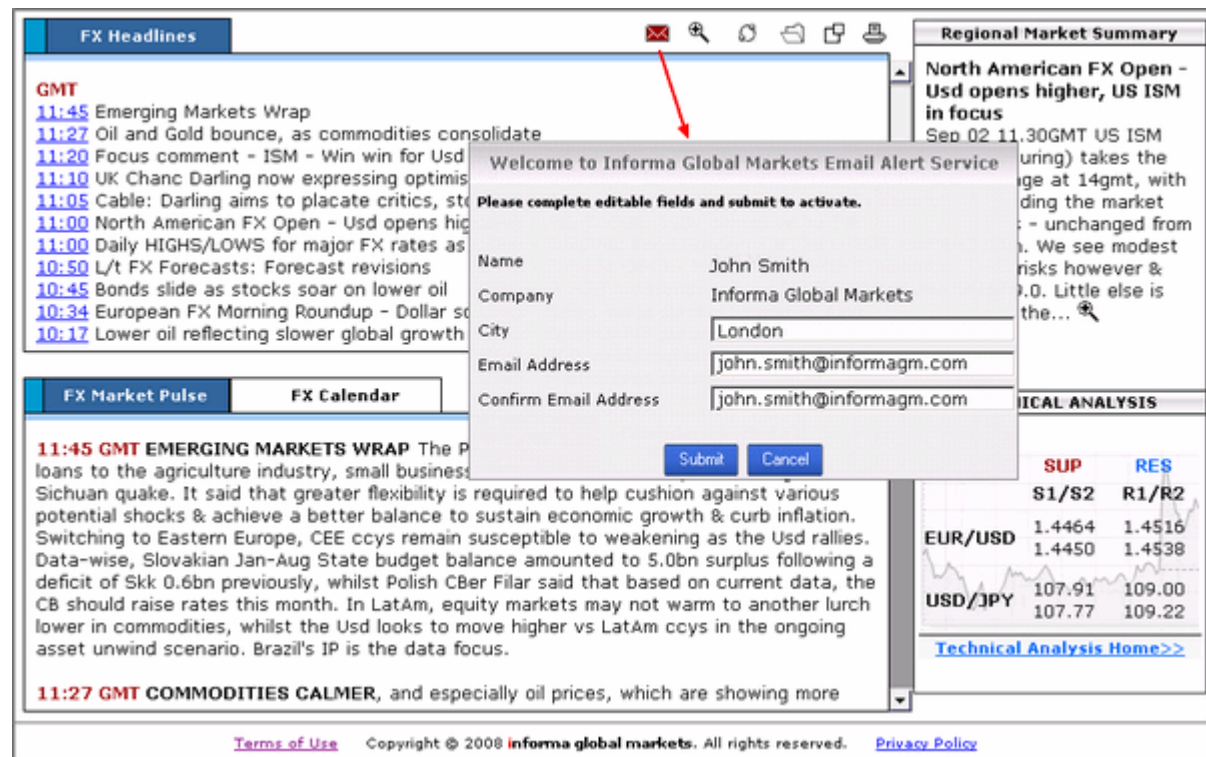
- ❑ Real-time analysis straight to your inbox
- ❑ PDA-friendly formats keep you in touch while on the move
- ❑ Enjoy the flexibility of 'Live' or 'Scheduled' Emails
- ❑ More than 250 content items available for alerts
- ❑ Simple registration and alert setting process
- ❑ Follow two easy steps to start receiving alerts

Requesting the Service

Login to the website

Simply click on any red Alert icon , confirm your email address and 'Submit'

You will receive email notification when your request has been processed and can start selecting alerts



The screenshot displays the Informa Global Markets website interface. A red envelope icon in the top right corner of the main content area is highlighted with a red arrow. A registration pop-up window is overlaid on the page, titled "Welcome to Informa Global Markets Email Alert Service". The pop-up contains the following text: "Please complete editable fields and submit to activate." Below this, there are input fields for "Name" (John Smith), "Company" (Informa Global Markets), "City" (London), "Email Address" (john.smith@informagm.com), and "Confirm Email Address" (john.smith@informagm.com). There are "Submit" and "Cancel" buttons at the bottom of the pop-up. The background of the website shows a "FX Headlines" section with a list of news items, a "Regional Market Summary" section with a table of exchange rates, and a "FX Market Pulse" section with a detailed article snippet.

	SUP	RES
	\$1/S2	R1/R2
EUR/USD	1.4464	1.4516
	1.4450	1.4538
USD/JPY	107.91	109.00
	107.77	109.22

Setting up and Managing Alerts

IGM Email Alerts

Alerts can be set up and managed from MY ALERTS/HOME tab or the content frame by clicking on the alert icon 

✓ Foreign Exchange ▾ ✓ Sovereign Fixed Income ▾ ✓ Credit & Derivatives ▾ ✓ Emerging Markets ▾ ✓ Equities ▾ ✓ Commodities ▾ ✓ MY ALERTS/HOME
✓ Interactive Calendar ▾ ✓ Morning Insight ▾ ✓ Breakfast Briefing ▾ ✓ Credit Databases ▾

MY ALERTS/HOME

MY ALERTS

European Headlines

FX Headlines

Foreign Exchange Market Pulse


German Data Previews



Global Emerging Market Headlines

Scandi Data Previews


US Data Previews

US Treasury Market Headlines

Welcome to IGM Email Alerts
Make your content selections from the Products and Alerts dropdowns. Click on the alert icon to create an alert and choose your time settings. You may select up to 20 alerts. 

Products: Foreign Exchange->Majors 
Alerts: FX Briefing - Americas   **To set new alerts select content, click on icon and save settings**

- My Alert List**
- Calendar - FX Majors
 - EMMA Primary Markets Briefing
 - FX Briefing - Europe
 - FX Headlines**
 - Market Pulse - EMU
 - Market Pulse - Europe All
 - Market Pulse - FX All
 - Primary & Secondary Market News
 - Primary Market News
 - Screen Insider Headlines - Global
 - Street Talk
 - Technical Analysis - 10yr Eurozone Cash
 - Technical Analysis - AUD/JPY
 - Technical Analysis - Bund Future
 - Technical Analysis - Cash Gold
 - Technical Analysis - EUR/USD
 - Technical Analysis - GBP/USD
 - Technical Analysis - USD/JPY

FX Headlines 

Please make your selection

Live

Scheduled

Times in GMT

- 05:30
- 11:00
- 16:00
- 22:00

Save **Unsubscribe**

 **View and edit previously saved alert settings**

Alert Types

IGM Email Alerts

Email a Colleague

There are two main types of alert available:

1/ Live – real time (“as it happens”)

2/ Scheduled – at preset intervals during the 24 hour day

Live alerts can be set to run **All Day** or for a **Time Range** during the day by entering a Start Time and End Time

Scheduled alerts will collect all updates since the last scheduled time and stack them in one Email.

You may select any number of alert times displayed in the dialogue box

Email colleagues commentary and analysis direct from IGM’s website by selecting “Email a Friend” from the alert dialogue window

Screen Insider Headlines -

Global

Please make your selection

Live

All Day

Time Range

Start Time **Hours in GMT** 06:00

End Time 17:00

Scheduled

Email a Friend

Save Unsubscribe

Market Pulse - Global Fixed

Income

Please make your selection

Live

Scheduled

Times in GMT

05:30

11:00

16:00

22:00

Email a Friend

Save Unsubscribe

Market Pulse - Global Fixed

Income

Please make your selection

Live

Scheduled

Email a Friend

Name Peter Jones

Company BANK A

Email Address p.jones@banka.com

Message

Send

Save Unsubscribe

Note: You can adjust alert settings or unsubscribe to unwanted alerts at any stage

FIXED INCOME BRIEFING - US**UPDATED 23, July 3pm NY TREASURY CLOSE - Treasuries tumble, Housing Bill, oil, supply**

Treasuries tumbled again as headway on the Housing Bill/GSE back-stop legislation portends more Tsy supply. The news, in addition to strong earnings & plunging oil, boosted stks, hit bonds. Investor unwinds of the TSY/EGB trade, large HF & CTA sales, impending record 2yr auction, & asset reallocations out of Tsies, added more pressure. MBS were a 2-edged sword. MBS contracted on the Housing Bill news which sparked MBS profit taking, while the higher Tsy ylds drove convex hedging by some servicers & mtge desks (sold Tsies), others, conversely, rec'd in swaps (not the usual duration play). Large CB interm buying, was offset by Asian CB & HF sales. The selloff gave a big enough concession for decent 2yr auction results. But the auction impact was negligible, as was the dovish Fed Beige Book - the ensuing uptick was sold. Hawkish Fed Plosser comments were taken on the chin. ICAP \$263bln.

Market Pulse

10-Year

HIGH 98-06

LOW 97-20+

LAST 97-28

CHANGE -10/32

Sep ten

HIGH 113-13

LOW 112-27

LAST 113-03

CHANGE -12/32

Sep bond

HIGH 114-05

LOW 113-11

LAST 113-22

CHANGE -15/32

Sep S&P

HIGH 1291.0

LOW 1273.0

LAST 1281.5

CHANGE +7.6

EUR/USD Market Pulse

06 Aug 11:00 GMT Following hot on the heels of today's significantly worse than expected manuf orders data for Jun (-2.9% m/m vs +0.4% median f/c, and with May's 0.9% fall downgraded even further to -1.4%) a **GERMAN GOVT SOURCE** is reported on Reuters saying the economy could have shrunk by anywhere between 0.75%-1.5% q/q during Q2. Note, this looks even more alarming, albeit with a big margin built in, than the *Suddeutsche Zeitung* article suggesting a 1% contraction, though the Govt has warned that this kind of outcome is possible before (around 1 month ago). The latest Govt source maintains that despite the slowdown, the economy is not likely to suffer a sustained period of weakness and the 2008 full year GDP f/c of 1.7% is still valid. Nevertheless, **SEP BUNDS** have rallied to a new 113.25 session high (+35 ticks) and the **EURIBOR** strip is now 1-6 ticks ahead.

06 Aug 10:44 GMT US GSE AND BOND INSURER RESULTS DISAPPOINT Sentiment in the financial sector, which was improving again, could take a bit of a knock after **FHMLC** reported another loss in Q2 (\$821 mn net, which was also the 4th consecutive loss), a much bigger than expected EPS drop (-\$1.63 vs -0.543 cent f/c) and a further hefty writedown (\$2.5 bn). Meanwhile, **AMBAC** also fell short of expectations with a \$1.53/share loss compared to -0.608 median.

06 Aug 10:44 GMT EUROPEAN FX MORNING ROUNDUP Looking ahead, US weekly crude stocks could be a focus in a fairly data light North America session. However, the Usd did not really need (a softer) oil to make gains versus the beleaguered Aud and euro and yen.

06 Aug 10:22 GMT EUR/USD is flirting with session lows after some poor German manufacturing goods data, and thus largely ignoring the softer than expected Freddie Mac results. German supply has been noted as a persistent offer under the 1.5490 mark, whilst a number of US investment banks have reportedly been decent sellers so far this session. Note, talk of a large 1.5490 strike today could hamper downside progress. Technical signals suggest that further downside work is likely, with a break under 1.5445 expected to target 1.5400 next.

06 Aug 10:21 GMT GERMAN MANUF ORDERS slumped again in Jun, posting the seventh consecutive monthly decline. Orders fell 2.9% m/m, following a revised decline of 1.4% in May (was -0.9%) and against mkt f/cs of a moderate rebound (+0.3%). The y/y rate is now running at -6.1% (May -2.5%). Domestic orders fell 0.6% m/m in Jun, while foreign orders were down 5.1%. Capital goods again led the decline (-4.4%; domestic -2.1%, foreign -6.1%). The rate of deterioration in the manuf sector is quite worrying, with further weakness in orders pointing to yet weaker IP outcomes ahead. The downturn is also evident in the manuf PMI, which is only just holding above 50.0 and clearly set to go lower. The downturn in the pace of German growth is expected to be confirmed with Q2 GDP data next week, where a fall of anywhere b/w 0.5-1.0% is expected.

TECHNICAL ANALYSIS - USD/JPY**POSITION**LONG AT 106.10 FOR A **108.42** OBJECTIVE, ADJUST STOP TO (107.14)**** UPDATE PRICE 107.88**

USD/JPY strengthened off 95.77 (2008 low - 17 Mar) to reach 108.59/108.42 on 16/25 Jun before establishing a broad corrective channel. Up-swing off last Wed's low at 103.77 now clearing upper three week corrective channel. Underlying strength for 108.00 first (t-line through 108.59/108.42), guards 108.59/108.42

**** SUPPORT LEVELS ****

107.49 Fair (23 Jul intraday high)
 (107.14) Strong (17/21 Jul highs - 107.11/16)
 107.00 Fair (under figure support)
 106.81 Fair (22 Jul intraday low)

**** RESISTANCE LEVELS ****

108.00 Fair (figure resist)
 108.19 Fair (26 Jun high)
108.42 Fair (18/25 Jun highs - 108.44/42)
 108.62 Strong (14 Feb/16 Jun highs - 108.62/59)

Moving Avg.

20D 106.51 **DN**
 50D 106.07 **UP**
 90D 104.42 **UP**
 200D 107.07 **DN**

9-Day RSI

64.64 (53.00)

L-Term High

307.00 DEC75

All-Time Low

79.75 APR95

Trends

MAJOR **UP**
 MINOR **UP**

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Headlines

FX HEADLINES**02-Sep-08**

[10:46 GMT] European asset mkt roundup
 [10:44 GMT] Freddie and Ambac both report worse than f/c Q2 numbers
 [10:44 GMT] European FX Morning Roundup - Usd/JPY finally breaks 108.65
 [10:22 GMT] Eur/Usd lower on soft German data
 [10:21 GMT] German manuf orders slump again in Jun
 [10:21 GMT] Usd/JPY pauses for Freddie Mac results
 [10:20 GMT] Goldman suggests market underestimates Yuan potential
 [09:42 GMT] Usd/Cad in whippy trade but holds 1.0400 for now
 [09:41 GMT] EUR/NOK TECH - longer-term outlook
 [09:35 GMT] Oil ticks back towards session highs
 [09:27 GMT] USD/CHF TECH - target area 1.061-25
 [09:26 GMT] Cable: Asian buyers ahead of 1.95, but stops below
 [09:04 GMT] Usd/Cad set for further gains but hurdles lie ahead
 [09:02 GMT] USD/JPY TECH - pressuring 108.62 pivot, abv tgts 109.95 n-t
 [09:00 GMT] Aud/Usd under pressure on US sales
 [09:00 GMT] Focus comment: The shifting sands
 [08:59 GMT] EU equities advance a bit further after dip
 [08:58 GMT] Xstrata prepares Usd 10.0bln bid for Lonmin
 [08:14 GMT] Gold up on SA strikes
 [08:14 GMT] EUR/JPY TECH - firming toward upper wedge at 168.55
 [08:13 GMT] Strategizer - Betting on Kiwi to play catch-up
 [08:12 GMT] Bond Settlement Update
 [08:10 GMT] EU debt rebounds from worst levels, stocks vice-versa
 [08:09 GMT] Oil trading quietly around opening levels
 [08:07 GMT] Cable: Sellers re-emerge ahead of 1.96
 [07:22 GMT] Usd/JPY: Into the congestion zone, option plays to impact?
 [07:21 GMT] GBP/JPY TECH - recovery anticipated to pressure 213.55
 [07:16 GMT] Aud/Usd: Some light buying interests in early Europe
 [07:15 GMT] EU indices could start another 1% higher after the FOMC
 [07:14 GMT] USD/JPY TECH - approaching n-term pivot at 108.62
 [07:13 GMT] Usd/JPY: Stops reportedly in size through 108.65
 [07:12 GMT] Focus comment - Eyeing 1.95, but one clear Gbp prop
 [07:11 GMT] USD/CHF TECH - continuation formation target
 [07:10 GMT] EUR/USD TECH - structure negative, next target 1.5400
 [07:09 GMT] European FX Open - Only Fisher votes for a hike
 [07:02 GMT] Mitisent to all summary and fx pulse
 [07:00 GMT] Focus comment - Kuwait to increase investment in Japan
 [06:55 GMT] test

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